

Timber Point Capital Management - Privacy Policy

Last Updated: June 2026

Timber Point Capital Management, LLC (“Timber Point,” “we,” “us,” or “our”) respects the privacy of our clients, prospective clients, and visitors to our website. We are committed to protecting the confidentiality and security of personal information entrusted to us. This Privacy Policy describes the types of information we may collect, how we use and disclose that information, and the measures we take to protect it.

Information We Collect

In the course of providing investment advisory and related services, we may collect nonpublic personal information about clients and prospective clients from various sources, including:

- Information provided directly to us on applications, agreements, questionnaires, forms, correspondence, or other communications, such as name, address, telephone number, email address, Social Security or taxpayer identification number, date of birth, employment information, financial information, investment objectives, and risk tolerance;
- Information regarding transactions, accounts, holdings, balances, investment activity, and other financial relationships;
- Information received from custodians, broker-dealers, financial institutions, service providers, advisers, or other parties involved in servicing client accounts; and
- Information voluntarily submitted through our website, including through contact forms or email communications.

Our website may also automatically collect certain technical information, such as IP address, browser type, device information, pages visited, and similar usage information. We may use cookies or similar technologies to improve website functionality, security, and user experience.

How We Use Information

We use personal information for legitimate business purposes, including to:

- Provide investment advisory and related services;
- Establish and maintain client relationships and accounts;
- Communicate with clients and prospective clients;
- Process transactions and coordinate with custodians and other service providers;
- Maintain and improve our website and services;
- Protect against fraud, unauthorized access, and other security risks;
- Satisfy legal, regulatory, compliance, recordkeeping, and reporting obligations; and
- Conduct other activities necessary to operate our business.

Information Sharing

Timber Point does **not sell personal information**.

We do not disclose non-public personal information about current or former clients to nonaffiliated third parties except as permitted or required by law or as reasonably necessary to provide our services.

We may share information with third parties that assist us in providing investment advisory services or operating our business, including custodians, broker-dealers, technology providers, professional advisers, compliance providers, administrators, and other service providers. These parties may receive information only as appropriate to perform services on our behalf or as otherwise permitted by law.

We may also disclose information when required by law, regulation, legal process, regulatory examination, court order, or governmental request, or when we believe disclosure is necessary to protect our rights, our clients, or others.

Where applicable, information may also be shared with affiliated entities in connection with providing services to clients, subject to applicable legal and regulatory requirements.

Protecting Your Information

We maintain administrative, technical, and physical safeguards designed to protect personal information from unauthorized access, use, alteration, or disclosure.

Access to nonpublic personal information is restricted to personnel and service providers who require such information to perform legitimate business functions. We periodically review our information-security practices and take reasonable steps to protect confidential information consistent with applicable law and regulatory requirements.

No method of electronic transmission or storage can be guaranteed to be completely secure, however, and we cannot guarantee the absolute security of information transmitted electronically.

Former Clients

Our privacy practices regarding nonpublic personal information apply to current and former clients. We continue to protect confidential information relating to former clients in accordance with applicable law and our information-security policies.

Website and Third-Party Links

Our website may contain links to websites operated by third parties. Timber Point is not responsible for the privacy, security, content, or practices of third-party websites. Visitors should review the privacy policies of those websites before providing personal information.

Cookies and Website Analytics

Our website may use cookies and similar technologies to understand how visitors use the site, maintain website functionality, improve performance, and enhance security.

Visitors may be able to restrict or disable cookies through their browser settings. Doing so may affect the functionality of certain portions of the website.

Children's Privacy

Our services are not directed to children, and we do not knowingly collect personal information from children through our website.

Changes to This Privacy Policy

We may update this Privacy Policy periodically to reflect changes in our practices, technology, legal requirements, or regulatory obligations. Any revised policy will be posted on this website with an updated effective date.

Contact Us

Questions regarding this Privacy Policy or Timber Point's privacy practices may be directed to:

Timber Point Capital Management, LLC

4 Westchester Park Drive

White Plains, NY 10604

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